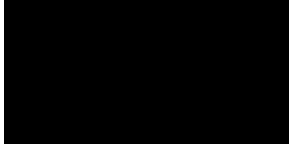


June 12, 2018



Reference: **FR2018-0521-0228/E**
Link Reference : FR2017-0502-0211

Org Id :

REVIEW LETTER

1. MoneyTrax Personal Economic Model - Interactive financial model (#TC100017(0518)P)
Rule: FIN 2210
20 Pages

Fee: \$225

Total Fee: \$225

Attention:

Please be advised that this review is based on our understanding, from the information you provided upon filing, that this financial software is conceptual in nature, includes no financial calculations or projections, and does not promote any specific products. In addition, it is our understanding that the software is being used by your firm's representatives to explain to clients how income, savings, taxes and debt interrelate in forming a client's personal financial situation. If our understanding is incorrect, please notify me promptly as further comments will be necessary.

Also, please be advised that this review encompasses only the content appearing in the 20-page presentation submitted.

The material submitted appears consistent with applicable standards.

If you have any questions about this filing, please feel free to contact me at (240) 386-4500.

Reviewed by,

Susan M. Kole
Associate Principal Analyst

jws



***NOTE:** This review is limited to the communication that was filed. We assume that the communication does not omit material facts, contain statements that are not factual, or offer opinions that do not have a reasonable basis. This communication may be described as “Reviewed by FINRA” or “FINRA Reviewed”; however, there must be no statement or implication that this communication has been approved by FINRA.*

Please send any communications related to filing reviews to this Department through the Advertising Regulation Electronic Filing (AREF) system or by facsimile or hard copy mail service. We request that you do not send documents or other communications via email.